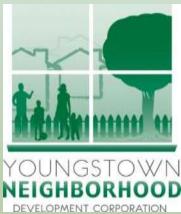
# Putting Market Oriented Data to Use

NeighborWorks Forum on Rebuilding Markets

Ian J. Beniston, Deputy Director Youngstown Neighborhood Development Corporation

# Youngstown, Ohio

- Youngstown Neighborhood Development Corporation (YNDC) – Citywide community planning and development organization
- Created through public private partnership after completion of 2010 plan
- Began operations in 2009
- WWW.YNDC.ORG



# **YNDC Approach**

- Performance Based and Data Driven
- Strategically Focus Resources
- Incremental Implementation of Vision
- Layer Partnerships
- Residents at the Center

### Youngstown Context

- Population peaked at 170,002 residents in 1930
- Planners laid out physical infrastructure for continued growth to 250,000
- City maintained a very high quality of life for residents



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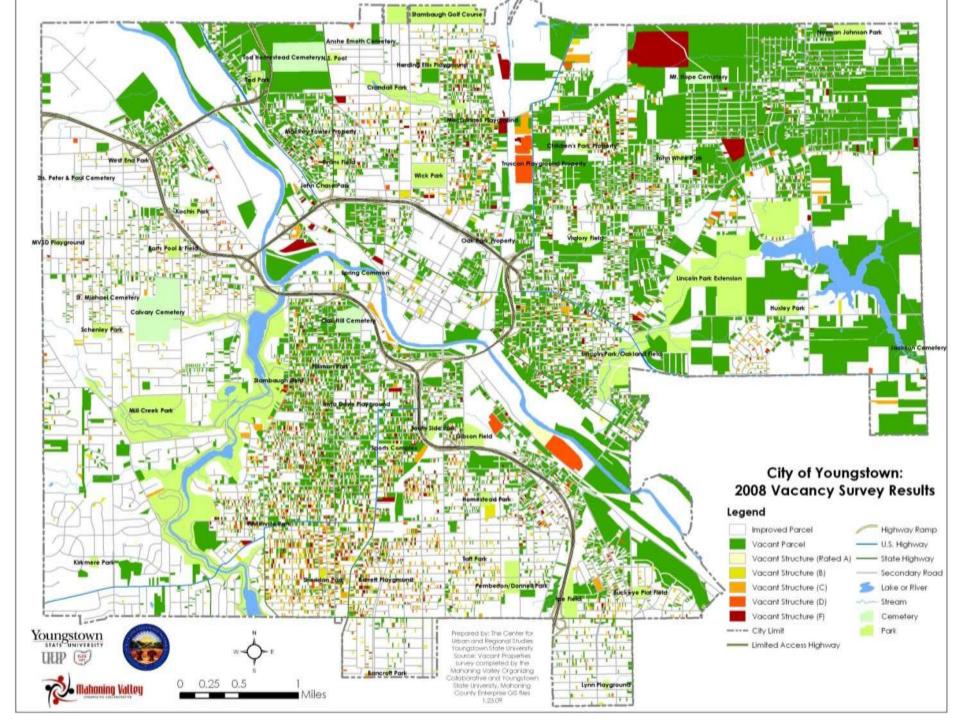
# Youngstown Context

### 2013 Snapshot

- Population: 66,982 -61 percent
- Vacant Structures:
- Vacant Land:
- Poverty Rate:
- Median HH Income:
- Avg Home Sale Price:

4,500 structures

- **24,000+ parcels**
- 36 percent
- \$24,880
- \$21,327



# **Data to Action**

# **Neighborhood Market Analysis**

- Vacancy Rate
- Mortgage Ratio (number of transfers that involve a mortgage)
- Sales Ratio (number of sales compared to total housing inventory)
- Median Sales Price
- Homeownership Rate
- Change in Homeownership Rate
- Calls for Service per 1,000
- Poverty
- Population Loss
- Land Bank Eligibility (two years of tax delinquency)

#### 2010 Census 2010-2012 2012 2010-2012 2010 % 1990-2010 1990-2010 2014 Land 2012 YPD 2011 **Census Tract** Sales **Median Sales** Change in % Bank Vacancy Mortgage Owner Population Calls / 1,000 Poverty Ratio Price **Owner** Occupied Loss Eligible Rate Ratio Occupied 15.9% **Tract 8003** 8% 3.3% \$ -8.6% 9.5 21.3% -33.9% 35.0% 10,630 73.0% Tract 8004 18.6% 13% 2.0% \$ 13,387 -4.0% 6.3 -46.6% 51.3% 76.0% 46.6% Tract 8005 2% 9,309 -6.5% 7.5 25.3% 3.3% \$ 33.4% 57.9% -39.3% 42.0% **Tract 8006** 21.9% 0% 3.5% 5,750 49.4% -7.2% 19.2 42.6% -44.7% 37.4% \$ **Tract 8010** 23.4% 7% 7.0% \$ 12,028 56.3% -20.0% 6.8 42.8% -34.2% 31.6% **Tract 8011** 19.0% 3% 7.5% \$ 15,364 56.4% -20.5% 15.0 37.4% -15.1% 22.7% **Tract 8012** 15.6% 8% 6.5% \$ 18,251 72.9% -8.8% 6.8 39.6% -24.6% 25.1% **Tract 8013** 6% 6.7% 66.2% 4.3 39.4% -22.3% 17.3% 15.4% \$ 18,600 -14.3% 9.9% 85.8% 6.2 5.0% 5.0% \$ 31,131 -4.4% -20.7% 5.6% **Tract 8014** 18% **Tract 8015** 14.4% 16% 6.8% 26,120 71.6% -6.8% 3.2 11.3% -19.7% 12.3% \$ **Tract 8016** 32.1% 0% 9.0% \$ 9,327 41.2% -24.9% 23.8 45.8% -34.0% 43.7% 0% **Tract 8017** 25.7% 4.1% \$ 6,027 59.1% 9.3% 17.5 53.6% -59.4% 44.8% Tract 8021 23.8% 0% 2.0% 4,666 54.4% 4.4% 14.9 56.0% -49.2% 50.2% \$ 9.7 Tract 8023 30.5% 3% 3.2% \$ 8,202 63.3% -1.8% 44.0% -55.5% 51.7% Tract 8024 28.4% 2% 5.4% \$ 11,261 45.4% -9.9% 15.9 32.1% -40.8% 42.5% **Tract 8025** 18.7% 6% 5.3% 19,048 65.6% -2.9% 8.6 38.6% -36.8% 26.0% \$ 20.1% Tract 8026 22% 5.6% 30,097 73.8% -9.6% -21.4% 13.0% 14.6% \$ 2.8 6.1% 48% 4.1% 52,657 61.1% 5.5% -17.2% Tract 8027.01 \$ -4.6% 2.2 3.8% Tract 8027.02 7.0% 4.7% \$ 51,958 84.9% -6.4% 1.6% -15.4% 4.5% 44% 1.4 10.2% 27,078 78.9% -9.5% 6.6 18.6% 9.4% **Tract 8028** 19% 5.4% \$ -16.5% **Tract 8029** 17.1% 4% 5.9% \$ 61.2% -13.6% 8.8 35.7% 17,043 -19.0% 18.0% **Tract 8030** 12.0% 10% 5.5% \$ 22,019 74.1% -12.3% 3.0 23.3% -18.8% 13.6% 33.8% 3% 3.9% \$ 22,623 29.7% 0.8% 14.6 53.2% -39.8% 36.4% **Tract 8040** Tract 8041 18.5% 11% 4.8% \$ 17,944 49.0% -15.2% 13.1 28.0% -34.2% 29.3% **Tract 8042** 12.2% 4.2% \$ 36,020 57.6% 14.0% -15.9% 17.3% 19% -3.3% 4.5 0% 4.6% \$ 9,570 3.2% 20.7 38.0% **Tract 8043** 34.9% 53.8% -58.6% 47.6% **Tract 8137** 17.1% 4% 3.1% 6,067 40.5% -7.3% 17.4 59.5% -49.5% 39.2% \$ 18.7% 3% 9.1 Tract 8138 2.7% \$ 23,341 48.7% -13.8% 41.4% -13.8% 41.6% Tract 8139 23.8% 0% 6,231 55.3% -8.1% 12.6 50.9% -50.8% 47.3% 2.4% \$ **Tract 8140** 23.3% 12% 2.9% 13,939 40.0% -7.5% 10.2 40.2% -41.7% 26.8% \$ 14.4% 4.8% 15,739 40.6% -13.2% 3.1 41.1% -20.8% Tract 8141 1% \$ 26.8% 11% 20,958 58.2% -6.4% 33.8% -30.0% Youngstown 19.0% 4.9% \$ 9.6 33.0%

#### Market Segmentation Variable Data - Youngstown, Ohio

# **Neighborhood Market Types**

### Stable:

- Housing sales prices are among the city's highest
- Few vacancies
- High number of traditional bank-financed mortgages

### Functional:

- Houses generally sell when they come on the market
- Vacancies are manageable
- Housing quality is generally high

# **Neighborhood Market Types**

#### **Constrained:**

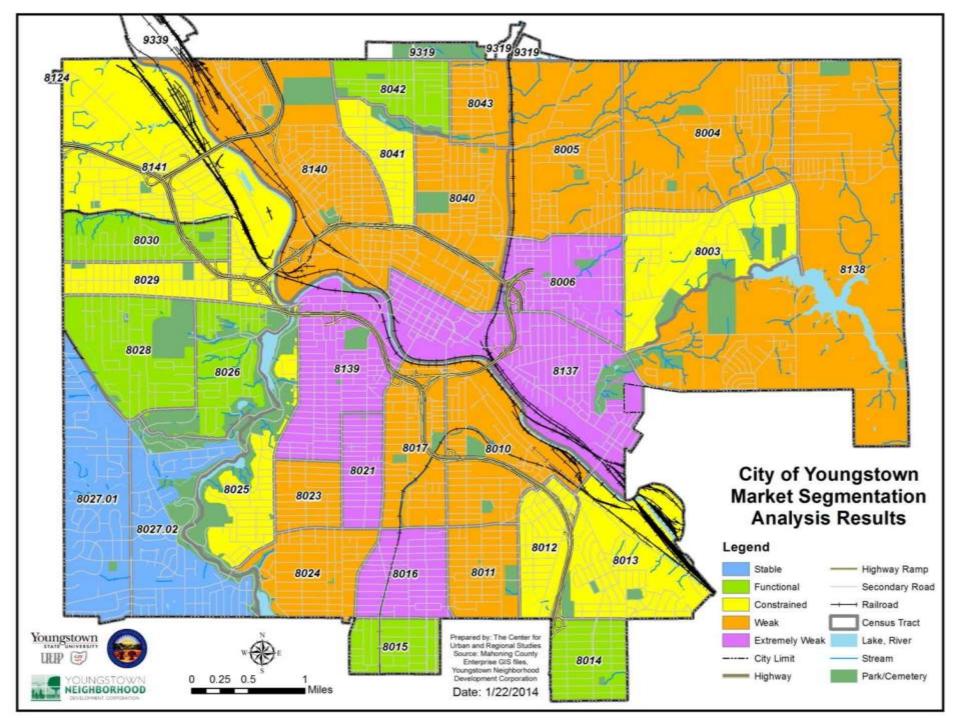
- Houses sell fairly readily
- One or more variables suggests deteriorating market conditions
- Higher vacancy rates

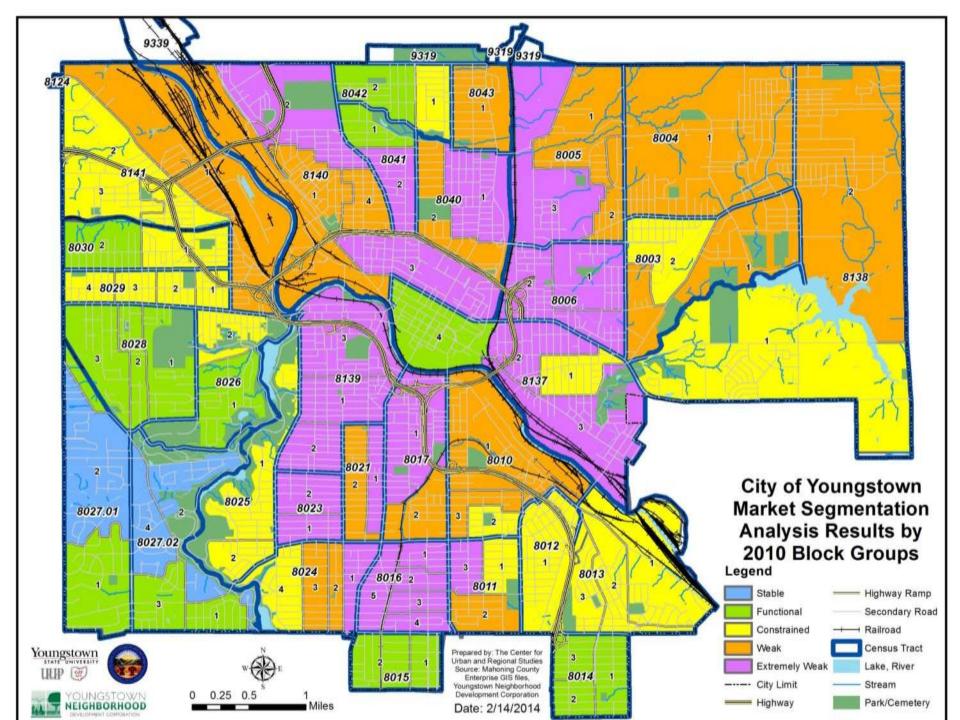
#### Weak:

- Slower housing turnover rates
- High vacancy rates
- Most variables suggest market weakness

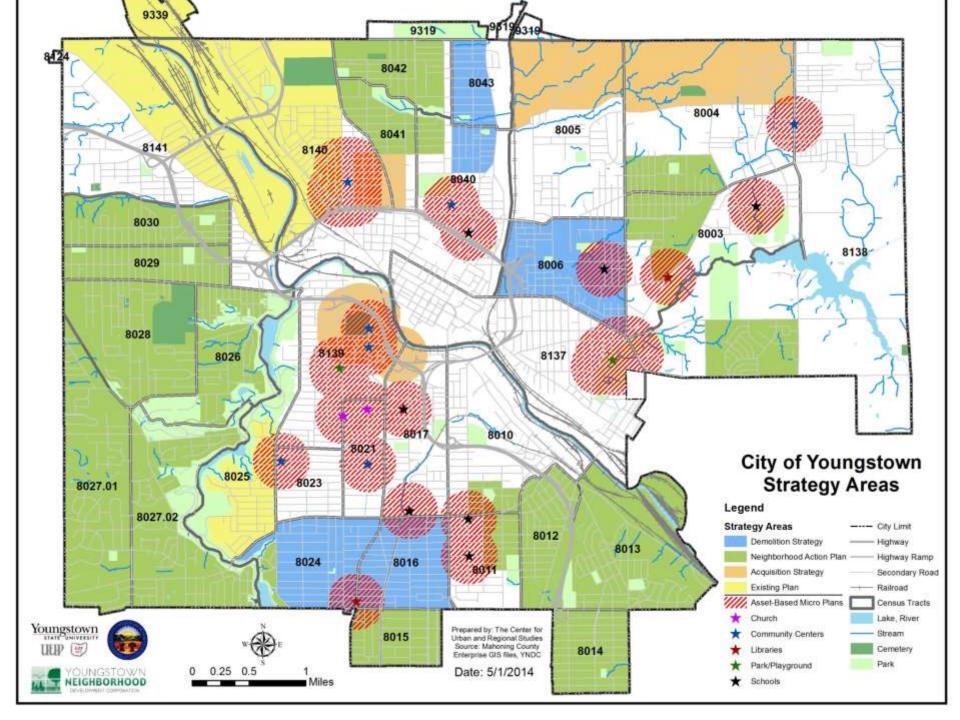
#### **Extremely Weak:**

- Minimal sales activity
- Extremely low sales prices
- High vacancy rates

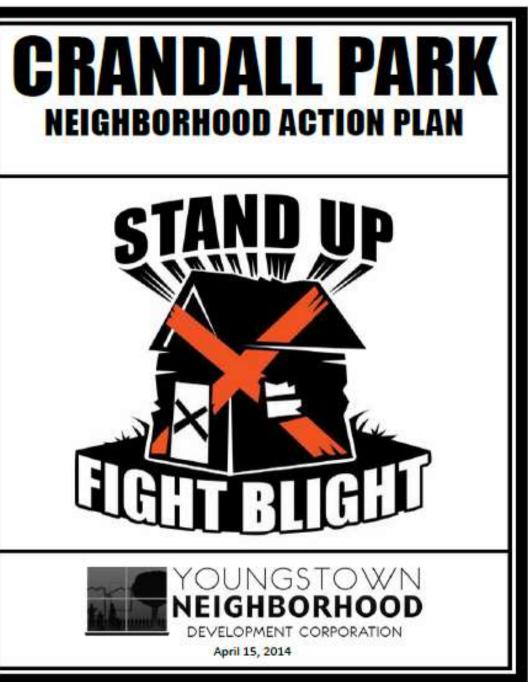












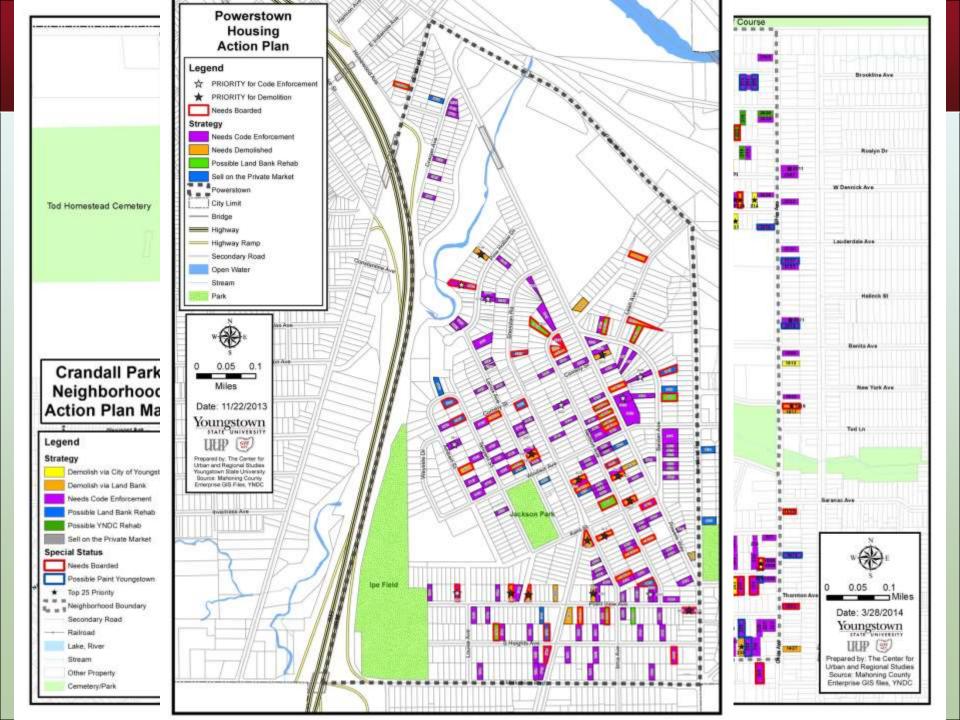
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### Neighb

#### **25 PROPERTIES FOR UNITED WAY DAY OF CARING**

Address	Description of Condition	Strategy
231 Fairgreen	Missing siding, unsecure window(s), porch, gutters/downspout and outdoor stairs in disrepair, street # not visible	Board doors and windows.
238 Fairgreen	Missing siding; roof, porch, garage, gutters/downspout and outdoor stairs in disrepair.	Clean up landscaping.
246 Fairgreen	Unsecure door(s) and window(s), overgrown weeds/plants: roof, porch, garage, gutters/downspout and outdoor stairs in disrepair.	Clean up landscaping, board doors and windows.
249 Fairgreen	Defacement/vandalism; overgrown weeds/plants; unsecure window(s).	Clean up landscaping, board windows,
247 Lora	Unsecure door(s) and window(s); overgrown weeds/plants: infestation (animal tracks going into house); porch in disrepair; street # not visible.	Clean up landscaping. board doors and windows.
255 Lora	Overgrown weeds/plants: unsecure window(s); roof, porch, gutters/downspout and outdoor stairs in disrepair.	Clean up landscaping. board windows.
256 Lora	Trash/debris; unsecure door(s) and window(s); roof, porch, gutters/downspout and outdoor stairs in disrepair.	Clean up trash, board doors and windows
261 Lora	Trash/debris, unsecure door(s) and window(s), roof, porch, garage, gutters/downspout and outdoor stairs in disrepair.	Clean up trash, board doors and windows.

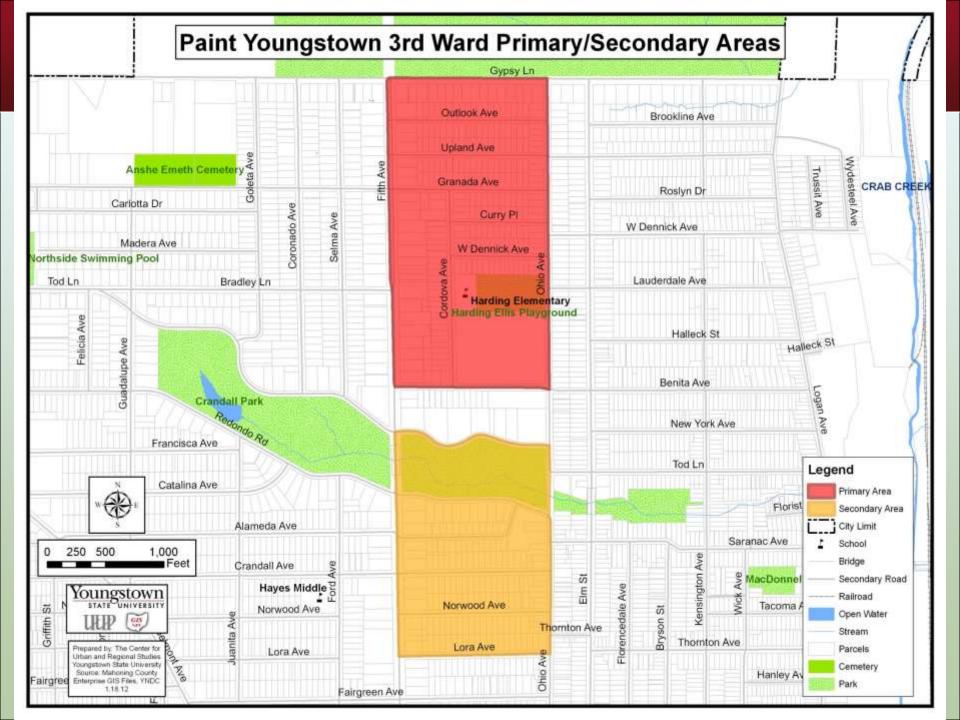




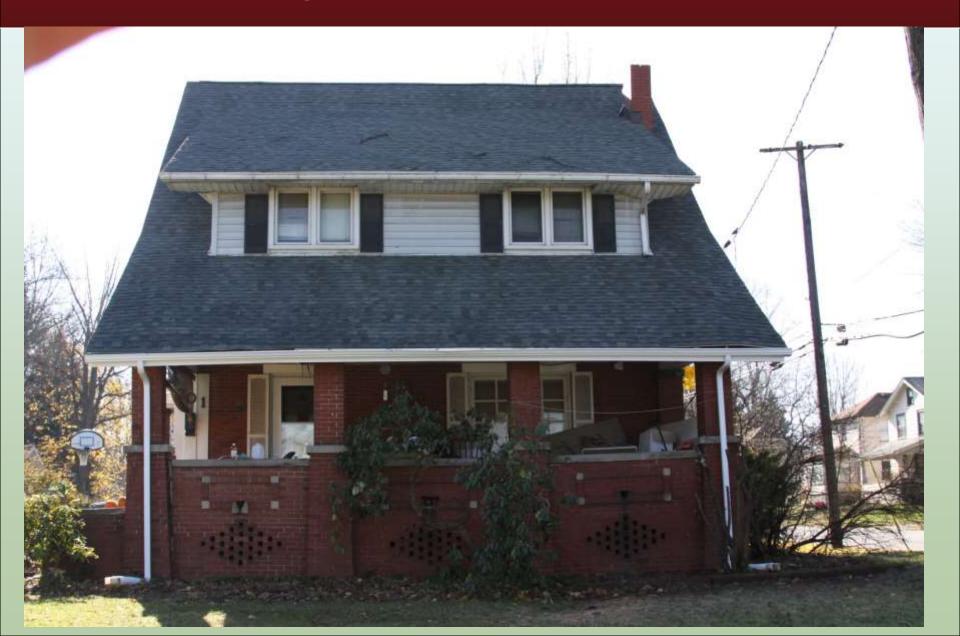
# **Strategic Demolition**



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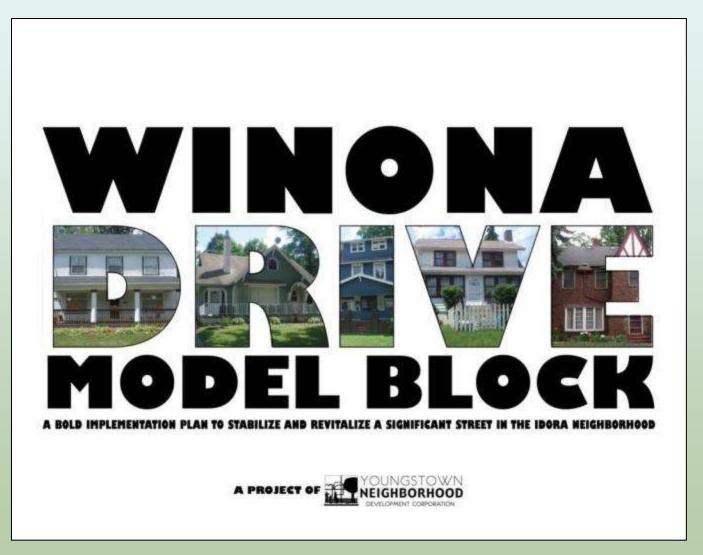
### **Paint Youngstown – Limited Repair**



### Paint Youngstown – Owner Occupied



### **Model Block Plans**



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### **Model Blocks**



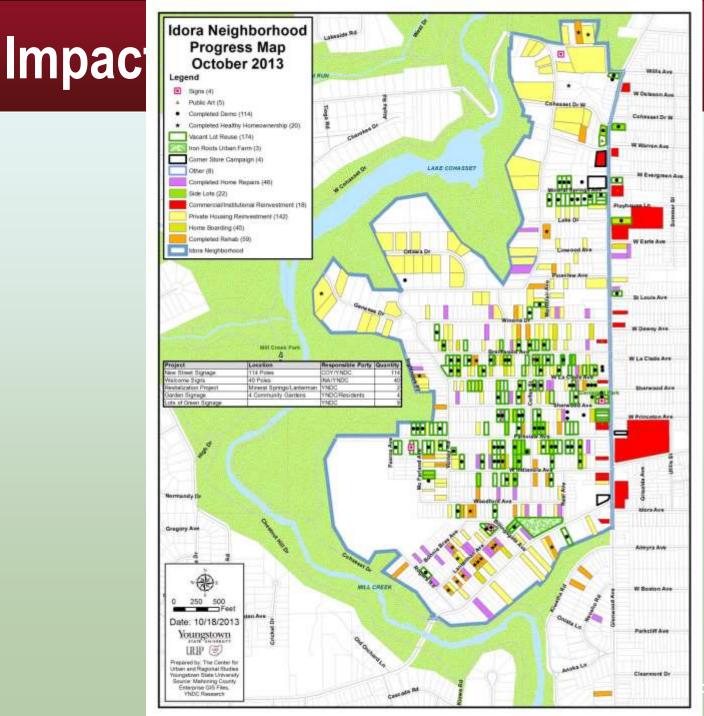
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### Vacant Land Stabilization/Side Lots









on Rebuilding Markets

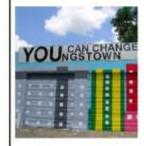
# Impact

- Dramatic decreases in vacancy Idora 26 percent in 2007 to less than 7 percent today
- Crime decrease across all crimes (2008-2012) 61 percent decrease in calls for service, 55 percent reduction in violent crime, 24 percent reduction in property crime
- Vacant land and buildings returned to productive use
- Stabilization of property values
- Increase in homeownership
- Increased private investment New commercial projects
- Investment in residential properties Increased confidence
- Job creation
- Development of catalytic projects

### REVITALIZE

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#### Core Activities for CIT Neighborhood Groups

When asked if there was a core group of activities that arighborhood groups abould work on, Beniston offers the following:

- Conduct a property condition surveys, emphasizing problem sites.
- Identify distressed properties (boarding; tear-downs).
  Organize to deal with basic neighborhood daily
- activities (such as cutting high grass / boarding up properties as citizens instead of waiting for the city). 4. Work to install welcome signs to identify
- were to install weecone ages to realizing neighborhoods and convey pride.
- Organize to repair and paint neglected houses with volunteers or other community groups.
- Organize street, park, and neighborhood clean ups to tackle signs of neighborhood neglect.
- Employ receive and growning strategies for vacant properties (neighborhood/community uses as interim uses, such as community gardens, etc.)
- Build relationships with neighborhood commercial uses (neighborhood/comer markets, etc).
- Build from strength (don't start on the worst blocks in the neighborhood).
- Foster a sense of urgency levery day nothing is done is another family leaving or another home going vacant).
- Have fun (create multiple opportunities to have fun such as the "fidoral" est" a neighborhood fostival).
- 12. Create a range of opportunities for people of all ages to get involved (such as 4B group for young kick, workdays for teamagers indult, letter writing to be completed by seniors, etc. If some one wants to get involved we encourage groups to find a way).
- Seek small grassroots grant opportunities (Example: Neighborhood SUCCESS).
- 14. Develop a collective voice.

Community groups flast sugage and participate in such procasese not only bagin to control their own future but also stretch limited resources, enabling other nonprofits and commutity organizations to tackle larger neighborhood redevelopment and community issues.